

Gavin D.F. MacDonald

PARTNER

HALIFAX

Phone: (902) 491-4464 Fax: (902) 421-3130 gmacdonald@coxandpalmer.com

PRACTICE AREAS

Banking & Finance • Corporate & Commercial • Mergers & Acquisitions • Restructuring & Insolvency • Small & Medium Sized Enterprises • Fisheries & Aquaculture

BIOGRAPHY

Gavin is a partner in the Halifax office. He obtained his law degree from the University of Western Ontario. His practice focuses on business law in the areas of organization and financing, business restructuring, insolvency, and banking. Active in the local business community, Gavin is a former Chair of the Board of Directors for the Halifax Chamber of Commerce.

EXPERIENCE

Commercial Transactions

Gavin regularly acts for clients in commercial transactions and advises on purchases and divestitures of businesses by way of share and asset purchases, partnerships and joint ventures.

Corporate Law

He regularly advises clients on corporate law matters, including matters related to corporate structures, governance and unlimited liability companies (ULCs).

Banking & Finance

Gavin has extensive experience in matters of corporate financing, acting for both domestic and international lenders and borrowers on both a secured and unsecured basis. His experience has included:

- Lead Canadian counsel to a European lender to Canadian businesses in the fishery and aquaculture. Acted for the lender on various secured loans in the aggregate of hundreds of millions CAD (2016 present).
- Lead counsel in Nova Scotia to a Canadian chartered bank on its largest commercial lending matters (2015 present).
- In 2017, represented a US based lender on a 200 million CAD refinance of secured debt, which included mortgage security on approximately 250,000 acres of Ontario woodland. Prepared and negotiated the credit agreement and led a team of Halifax and Toronto lawyers to prepare all necessary documentation and manage the closing.
- Acting on behalf of the Province of Nova Scotia on a complex forgivable loan arrangement to Irving Shipbuilding Inc. as
 part of the National Shipbuilding Procurement Strategy, including negotiation of unique custom covenants to address
 community benefits contemplated by the Strategy.

Insolvency & Restructuring

He regularly advises financial institutions, insolvency professionals and companies involved in business restructuring, contested and uncontested insolvency proceedings before the trial and appeals courts of Nova Scotia.

Examples of Gavin's insolvency and restructuring experience include:



- Acting as an unpaid supplier of Sea Cucumber, in contested proceedings before the Supreme Court of Nova Scotia, Nova Scotia Court of Appeal, and Supreme Court of Canada.
- Being selected by the Supreme Court of Nova Scotia as representative co-counsel for affected users of the Quadriga CX crypto-currency platform as part of its insolvency.
- Acting for a foreign receiver of an insolvent tidal power development company in seeking to restructure and sell the entity including proceedings in the Supreme Court of Nova Scotia and Federal Court of Canada.
- Advising the Province of Nova Scotia on its acquisition of Bowater-Mersey Paper Company Limited from Resolute FP as part of its insolvency and the restructuring of the closed plant as an industrial incubator.

INDUSTRY RECOGNITION & AWARDS

- Listed as a leading practitioner by the publication The Best Lawyers in Canada for his practice in the areas of Banking & Finance Law, Corporate Law, Insolvency & Financial Restructuring Law and Mergers & Acquisitions Law
- Recognized in the Canadian Legal Lexpert Directory as a leading practitioner in Insolvency & Financial Restructuring, Corporate & Commercial and Banking & Financial Institutions Law
- 2024 Law Firm of the Year for Banking & Finance Law by The Best Lawyers in Canada
- Named a Rising Star, Top Canadian Lawyer Under 40 by Lexpert Magazine in 2015

LANGUAGES

English

LAW SOCIETY MEMBERSHIPS

- Canadian Bar Association
- Nova Scotia Barristers' Society

BAR ADMISSION

Nova Scotia (2002)

LAW SCHOOL

· University of Western Ontario

EDUCATION

- Mount Allison University (BA, Honours in Economics, 1998)
- University of Western Ontario (LLB, 2001)

PUBLICATIONS

- True Lessors, the CCAA and Allocation of Administrative Expenses
- Shareholder Loans: Are They Equity or Debt?
- · Requirements for Granting a Bankruptcy Order
- Substantive Consolidation: Efficient and Equitable Restructuring of Group Companies
- A Mixed Grill: 2016 Mid-Market Technical Update
- Receivership Orders in Nova Scotia: Case Law Update

PROFESSIONAL ACTIVITIES & AFFILIATIONS



- Chair, Insolvency Institute of Canada 2025 Conference Committee
- Director, Canadian Association of Insolvency and Restructuring Professionals (2024 present)
- Director, Atlantic Provinces Economic Council (APEC) (2022 present)
- Member, Insolvency Institute of Canada (2019 present)
- Member, Canadian Bar Association, Bankruptcy and Insolvency Section National Executive (2014 2016)
- Chair, Canadian Bar Association Nova Scotia, Bankruptcy and Insolvency Section (2012 2014)
- Chair, Canadian Bar Association Nova Scotia, Business Section (2011 2012)

COMMUNITY AND VOLUNTEER ACTIVITIES

- Chair of the Board of Directors, Halifax Chamber of Commerce (2020 2021)
- Vice Chair of the Board of Directors, Halifax Chamber of Commerce (2019 2020)
- Director, Halifax Chamber of Commerce (2016 -2019)
- Member, Halifax Chamber of Commerce HR and Governance Committee (2018 2019)
- Member, Halifax Chamber of Commerce Audit & Risk Committee (2016 2018)
- Chair, Halifax Chamber of Commerce Provincial Affairs Committee (2006 2010)

